

Nomination of Beneficiaries Form

The Policyowner may nominate beneficiaries to receive allocated shares of the Benefit Amount payable under his/her Insurance Policy on the Policyowner's death in accordance with his/her most recent valid beneficiary nomination.

Valid beneficiary nomination

To make a valid beneficiary nomination, the Policyowner must fully and correctly complete this Nomination of Beneficiaries Form by providing details of nominated beneficiaries in accordance with the rules and procedures on this page and return it to:

Policyowner Services

Medibank

Reply Paid 6728

Baulkham Hills NSW 2153

(No stamp required)

If a valid beneficiary nomination does not exist at the date of the Policyowner's death, the Benefit Amount will be paid to his/her legal personal representative, or other person that the insurer is permitted to pay under the Life Insurance Act 1995.

Privacy

Greenstone Financial Services Pty Ltd on behalf of Swiss Re Life and Health Australia Limited ('we', 'us' or 'our') collects the following personal information in order to record your nominated beneficiaries and to assist in the management of future claims. You confirm that you have gained consent from the individuals to provide this information. This information will be shared with your insurer and any of its service providers, including claims assessors should you lodge a claim under your Insurance Policy. If you fail to provide the requested information, or do not provide the information in full, your nomination will be deemed invalid and will not be processed. We are unlikely to send your information to any foreign jurisdiction. You can obtain a copy of our Privacy Policy, which contains information about accessing and correcting information and how to complain about a breach of the Privacy Principles, on our website or you can request a copy by contacting us on 1300 766 085.

Rules and procedures

To make a valid nomination, the Policyowner must provide details of the nominated beneficiaries in the table overleaf in accordance with the following rules and procedures:

- Up to five beneficiaries can be nominated with a specified percentage share for each beneficiary that must total 100%.
- Only natural persons can be nominated (e.g. not companies or organisations).
- Nominations must be made by the Policyowner completing and signing this form which must be lodged as indicated above.
- The Policyowner may vary the nomination at any time by properly completing, signing and lodging a valid new Nomination of Beneficiaries Form.
- Payment of the Benefit Amount will be made in accordance with the latest valid Nomination of Beneficiaries Form received and processed.
- If a nominated beneficiary is a minor when the Benefit Amount is payable, his/her allocated share will be paid to a trustee or legal guardian for the benefit of the minor during his/her minority.
- If a nominated beneficiary dies before the Policyowner, the deceased beneficiary's share is invalidated and will be paid to the Policyowner's legal personal representative, or other person that the insurer is permitted to pay under the Life Insurance Act 1995.
- If the Insurance Policy ownership changes e.g. due to assignment, any existing nomination will be invalidated.

Once the completed Nomination of Beneficiaries Form has been received, the Insurance Policy details will be updated and the Policyowner will be issued with a new Policy Schedule. The nomination or any variation to a nomination will only be valid when a completed Nomination of Beneficiaries Form is received and processed.

To be completed by the Policyowner

Your Policy number		Policyowner title	Mr/Mrs/Miss/Miss/Dr/Other
Policyowner's first name		Policyowner's surname	

Details of nominated beneficiaries

Full name of nominated beneficiary	Address	Phone Number	Date of birth	Relationship to Policyowner	Percentage share
			DD/MM/YYYY		%
			DD/MM/YYYY		%
			DD/MM/YYYY		%
			DD/MM/YYYY		%
			DD/MM/YYYY		%

Must add up to 100%

Policyowner declaration

I hereby nominate the person/s named above to receive the allocated shares of the Benefit Amount payable on my death. I understand and agree that the nomination/s will not become valid until the completed form has been processed.

Signature of Policyowner		Date	DD/MM/YYYY
Signature of witness (cannot be a nominee)		Date	DD/MM/YYYY
Name of witness			

Please return this form to:
Policyowner Services
Medibank
Reply Paid 6728
Baulkham Hills NSW 2153
(No stamp required)

Important things you should know: Medibank life insurance products are issued by the insurer, Swiss Re Life & Health Australia Limited ABN 74 000 218 306, AFSL 324908, distributed by Greenstone Financial Services Pty Ltd ABN 53 128 692 884, AFSL 343079, (GFS), and promoted by Medibank Private Limited ABN 47 080 890 259, AR 286089 (Medibank Private). Medibank Private is an authorised representative of GFS.

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